

## **WELLSPIRE HOLDINGS BERHAD (“WELLSPIRE” OR THE “COMPANY”)**

### **INITIAL PUBLIC OFFERING IN CONJUNCTION WITH THE LISTING OF THE ENTIRE ENLARGED ISSUED SHARE CAPITAL OF WELLSPIRE ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD (“IPO”)**

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*(Unless otherwise stated, all defined terms used in this announcement shall have the same meaning as those defined in the Prospectus dated 27 December 2022 issued by Wellspire)*

On behalf of the Board, TA Securities Holdings Berhad wishes to announce the following in relation to the IPO:

#### **1. LEVEL OF SUBSCRIPTION OF PUBLIC BALLOTING, ELIGIBLE PARTIES AND PRIVATE PLACEMENT**

##### **(a) Malaysian Public Balloting**

A total of 36,000,000 Public Issue Shares were made available for application by the Malaysian Public through balloting process, of which:

- 18,000,000 Public Issue Shares were set aside for application by Bumiputera public investors; and
- 18,000,000 Public Issue Shares were set aside for application by other Malaysian Public Investors.

A total of 7,727 applications for 440,668,700 Public Issue Shares with a value of RM101,353,801 were received from the Malaysian Public for 36,000,000 Public Issue Shares, which represents an overall oversubscription rate of 11.24 times.

For the Bumiputera portion, a total of 3,628 applicants for 126,883,000 Public Issue Shares were received, which represents an oversubscription rate of 6.05 times.

For the public portion, a total of 4,099 applications for 313,785,700 Public Issue Shares were received, which represents an oversubscription rate of 16.43 times.

##### **(b) Eligible Parties**

A total of 10,000,000 Public Issue Shares were made available for application by the Eligible Parties have been fully subscribed.

##### **(c) Selected Investors**

A total of 78,600,000 Public Issue Shares were made available for application by way of private placement to selected investors; and

A total of 124,600,000 Offer Shares were made available for application by way of private placement to selected investors.

Based on the above, 78,600,000 Public Issue Shares and 124,600,000 Offer Shares have been fully placed out by way of private placement to selected investors.

## 2. Basis of Allotment / Allocation

The basis of allotment / allocation of 18,000,000 Public Issue Shares to 555 Bumiputera applicants is set out below:

Range of Shares		Total No. of Applications	No. of Successful Applications	Success Rate (%)	No of Shares to be Allotted per Application	Total No. of Shares Allotted	% Over Total Shares Issued
From	To						
100	900	240	20	8.33	100	2,000	0.01
1,000	1,900	154	16	10.39	1,000	16,000	0.09
2,000	2,900	100	11	11.00	2,000	22,000	0.12
3,000	3,900	77	9	11.69	3,000	27,000	0.15
4,000	5,900	171	23	13.45	4,000	92,000	0.51
6,000	10,900	732	103	14.07	6,000	618,000	3.43
11,000	19,900	772	116	15.03	9,000	1,044,000	5.80
20,000	49,900	710	113	15.92	13,000	1,469,000	8.16
50,000	99,900	337	58	17.21	20,000	1,160,000	6.44
100,000	199,900	221	45	20.36	50,000	2,250,000	12.50
200,000	499,900	76	23	30.26	100,000	2,300,000	12.78
500,000	999,900	25	10	40.00	200,000	2,000,000	11.11
1,000,000	1,999,900	10	6	60.00	500,000	3,000,000	16.67
2,000,000	4,999,900	0	0	0.00	1,000,000	0	0.00
5,000,000	Above	3	2	66.67	2,000,000	4,000,000	22.22
<b>Total</b>		<b>3,628</b>	<b>555</b>			<b>18,000,000</b>	<b>100.00*</b>

Note:

\* The amount does not add up due rounding.

The basis of allotment / allocation of 18,000,000 Public Issue Shares to 471 Public applicants is set out below:

Range of Shares		Total No. of Applications	No. of Successful Applications	Success Rate (%)	No of Shares to be Allotted per Application	Total No. of Shares Allotted	% Over Total Shares Issued
From	To						
100	900	257	10	3.89	100	1,000	0.01
1,000	1,900	213	10	4.69	1,000	10,000	0.06
2,000	2,900	134	7	5.22	2,000	14,000	0.08
3,000	3,900	108	6	5.56	3,000	18,000	0.10
4,000	5,900	275	17	6.18	4,000	68,000	0.38
6,000	10,900	900	67	7.44	6,000	402,000	2.23
11,000	19,900	976	76	7.79	9,000	684,000	3.80
20,000	49,900	1,679	131	7.80	13,000	1,703,000	9.46
50,000	99,900	757	65	8.59	20,000	1,300,000	7.22
100,000	199,900	514	52	10.12	50,000	2,600,000	14.44
200,000	499,900	165	17	10.30	100,000	1,700,000	9.44
500,000	999,900	46	5	10.87	200,000	1,000,000	5.56
1,000,000	1,999,900	25	3	12.00	500,000	1,500,000	8.33
2,000,000	4,999,900	23	3	13.04	1,000,000	3,000,000	16.67
5,000,000	Above	6	2	33.33	2,000,000	4,000,000	22.22
<b>Total</b>		<b>6,078</b>	<b>471</b>			<b>18,000,000</b>	<b>100.00</b>

### 3. DISTRIBUTION FOR PLACEMENT TRANCHE

Pursuant to the Private Placement, a total of 203,200,000 IPO Shares (comprising 78,600,000 Public Issue Shares and 124,600,000 Offer Shares) have been allocated to a total of 23 selected investors ("Placement Shares"). The distribution of the Placement Shares is set out below:

	Aggregate no. of Placement Shares allocated	Aggregate percentage of the total no. of Placement Shares allocated (%)	Approximate percentage of shareholding over the enlarged issued share capital of the Company immediately after completion of the IPO <sup>(1)</sup> (%)
Top Placee	93,400,000	45.96	<sup>(3)</sup> 13.12
Top 3 Placees	143,100,000	70.42	20.09
Top 5 Placees	161,700,000	79.58	22.71
Top 10 Placees	192,000,000	94.49	26.96
Top 25 Placees <sup>(2)</sup>	203,200,000	100.00	28.53

Notes:

- (1) Based on the enlarged issued share capital of the Company after the IPO of 712,125,000 Shares.
- (2) The total of 203,200,000 Placement Shares have been allocated to 23 selected investors.
- (3) The top placee has 13.12% of shareholding over the enlarged issued share capital of Wellspire immediately after completion of the IPO, however the top placee is not considered as a substantial shareholder of Wellspire in accordance to the ACE Market Listing Requirements of Bursa Securities due to the following:
  - (i) Such shareholder's interest, directly or indirectly is not more than 15% of the total number of Shares of Wellspire;
  - (ii) Such shareholder is not a specified shareholder of Wellspire; and
  - (iii) Such shareholder is an entity established as a collective investment scheme, such as closed-end funds, unit trusts or investment funds (but excluding investment holding companies).

### 4. DISCLOSURE OF PLACEES WHO BECOME SUBSTANTIAL SHAREHOLDERS OF WELLSPIRE ARISING FROM THE IPO, IF ANY.

Not applicable.

This announcement is dated 6 January 2023.